



THE UNIVERSITY OF THE THIRD AGE

# Membership Application Form

Please note all subscriptions are renewable  
on 1<sup>st</sup> April each year.

Mr/Mrs/Ms/Other \_\_\_\_\_

Mr/Mrs/Ms/Other \_\_\_\_\_

Surname \_\_\_\_\_

Surname \_\_\_\_\_

Forename \_\_\_\_\_

Forename \_\_\_\_\_

Email \_\_\_\_\_

Email \_\_\_\_\_

Address \_\_\_\_\_

Post Code \_\_\_\_\_

Phone No. \_\_\_\_\_

Having retired from full time employment, I/We wish to join the South Bucks branch of the U3A and I/We agree to abide by its constitution.

Signature . . . . . Signature . . . . . Date . . . . .

The branch is able to reclaim Income Tax under the "Gift Aid" scheme. If you are a UK taxpayer please sign and date the declaration below.

In the case of a married couple, where both are taxpayers, please tick this box and then one spouse may sign on behalf of both.

**I am a UK taxpayer and want all donations I have made to the South Bucks Branch of the University of the Third Age since 6 April 2010 and all donations I make from the date of this declaration until I notify you otherwise, to be treated as Gift Aid donations.**

Signature.....

Name .....Date.....

Please post this form with a cheque for £20 per person (payable to **South Bucks U3A**) to the financial administrator – Mrs Kate Carpenter, 5 Assheton Road, Beaconsfield, Bucks HP9 2NP or bring it to the next General Meeting. The £20 comprises a joining fee of £5 and the current annual subscription of £15.

**Be sure to notify the financial administrator if you change your name or address.**

### Please read these notes:

1. You may cancel this declaration at any time by notifying the financial administrator.
2. You must pay an amount of income tax and/or capital gains tax at least equal to the amount that is reclaimed on your donations in the tax year - 28p for each £1 you give (25p from 5.4.2011).
3. If in the future your circumstances change and you no longer pay tax on income and/or capital gains tax equal to that which is reclaimed, you can cancel your declaration (see note 1.)
4. If you pay tax at the higher rate you can claim further tax relief for yourself in your Self Assessment Tax return.
5. If you are unsure whether your donations qualify for Gift Aid tax relief, ask the financial administrator or ask your local tax office for leaflet IR65

**Please complete the back of this form**

**South Bucks**



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## **Members Interests**

Completing this form will help us to meet the needs and interests of members. However, supplying this information is entirely voluntary. The information will not be passed on to any third party and is solely for use within the South Bucks U3A.

**Skills/Experience** – which you might (now or in the future) be prepared to use within the group.

**Interests** – Listing all your interests will help us to offer our members the widest choice of interest groups.