



THE UNIVERSITY OF THE THIRD AGE

Membership Application Form

Membership Type
Joint / Single
(delete as appropriate)

Mr/Mrs/Ms/Other, Surname, Forename, Email, Address, Post Code, Phone No.

Having retired from full time employment, I/We wish to join the South Bucks branch of the U3A and I/We agree to abide by its constitution.

Signature, Date

The branch is able to reclaim Income Tax under the "Gift Aid" scheme. If you are a UK taxpayer please sign and date the declaration below. In the case of a married couple, where both are taxpayers, please tick this box and then one spouse may sign on behalf of both.

I am a UK taxpayer and want all donations I have made to the South Bucks Branch of the University of the Third Age since 6 April 2000 and all donations I make from the date of this declaration until I notify you otherwise, to be treated as Gift Aid donations.

Signature, Name, Date

Please post this form with your payment of £15 per person (Cheques payable to South Bucks U3A) to the Mrs Kate Carpenter, 5 Assheton Road, Beaconsfield, Bucks HP9 2NP or bring it to the next General Meeting.

Be sure to notify membership secretary or treasurer if you change your name or address.

Please read these notes:

- 1. You may cancel this declaration at any time by notifying the treasurer.
2. You must pay an amount of income tax and/or capital gains tax at least equal to the tax that is reclaimed on your donations in the tax year (currently 28p for each £1 you give).
3. If in the future your circumstances change and you no longer pay tax on income and/or capital gains tax equal to that which is reclaimed, you can cancel your declaration (see note 1.)
4. If you pay tax at the higher rate you can claim further tax relief for yourself in your Self Assessment Tax return.
5. If you are unsure whether your donations qualify for Gift Aid tax relief, ask the treasurer or ask your local tax office for leaflet IR65

South Bucks



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Members Interests

Completing this form will help us to meet the needs and interests of members. However, supplying this information is entirely voluntary. The information will not be passed on to any third party and is solely for use within the South Bucks U3A.

Skills/Experience – which you might (now or in the future) be prepared to use within the group.

Interests – Listing all your interests will help us to offer our members the widest choice of interest groups.